Form I

FPAC™ Examination | page 1 of 2



General Enrollment Please print or type

| | re-registrations, deferrals or cancellations, ogram, go to www.FPACert.org/apply. | please | visit www | fpacert.org/forms and d | ownload the appropriate | form. To apply online for the FPA | | |
|-----|---|--|-------------|-------------------------|--|--|--|--|
| 1. | AFP MEMBER: 🔲 NO 🚨 YES, ID#: | | | | | | | |
| 2. | NAME: MR. MS. MRS. DR. DR. NOTE: Name exactly as it appears on your ID. | LAS | ST / FAMILY | | FIRST | MI | | |
| 3. | TITLE: | | | | | | | |
| 4. | EMPLOYER / ORGANIZATION: | | | | | | | |
| 5. | HOME ADDRESS: | | | | | | | |
| | CITY: | | STA | TE/PROV: ZIP | /POSTAL CODE: | COUNTRY: | | |
| | BUSINESS ADDRESS: | | | | | | | |
| | CITY: | | | | | COUNTRY: | | |
| 6. | | AILING ADDRESS PREFERENCE (home business) We ship ups — NO P.O. BOXES, PLEASE. TE: Your exam study materials and certificate will be mailed to this address. | | | | | | |
| 7. | PHONE: | member of AFP at the time of enrollment. Those who register | | | | | | |
| | E-MAIL: | | | | | at the non-member rate will receive full AFP® membership. | | |
| 8. | ☐ REQUEST SPECIAL ACCOMMODATIONS | | | | | Upon submitting your registration, you will become | | |
| 9. | APPLICATION AND EXAMINATION FEES (IN | enrolled as an AFP member at no additional charge. All new | | | | | | |
| | Select a testing window for each exam Part different windows. FPAC Examination Window | Exam Part I | Exam | | ng window or Final Postmark Deadline | month in which you join. For example, individuals whose membership begins in April will have an expiration date of | | |
| | August 1, 2023-September 30, 2023 (2023B) | | | May 19, 2023 | June 16, 2023 | March 31 the following year. AFP membership dues are | | |
| | February 1, 2024-March 31, 2024 (2024A) | | | November 17, 2023 | December 15, 2023 | individual, non-transferable and non-refundable. Annual | | |
| | August 1, 2024-September 30, 2024 (2024B) | | | May 17, 2024 | June 14, 2024 | dues may be deductible as | | |
| | | | | ☐ AFP member = \$1025 | ☐ AFP member = \$1125 | a business expense but are not deductible as a charitable | | |
| | | | | ☐ Non-member = \$1420 | ☐ Non-member = \$1520 | contribution. | | |
| | Application & Exam Fees Total in USD (Enter selection from above): \$ | | | | | Do not apply the non- member differential to AFP membership. | | |
| 11. | PREPARATION RESOURCES | | | | | | | |
| | ☐ AFP Financial Planning & Analysis Exam | Please note: For orders to be delivered outside of the United States, any customs, duties, tariffs and brokerage fees are NOT included in the shipping rate. The purchaser will be | | | | | | |
| | If you are interested in learning more about volume discounts, contact Justin Barch, Director, Corporate Sales: E-mail jbarch@AFPonline.org Call +1.301.961.8833 Total: \$ NC & PA ONLY add applicable tax: \$ | | | | | | | |
| 12. | METHOD OF PAYMENT: PAYMENT BY CHECK MI ☐ CHECK ☐ AMERICAN EXPRESS ☐ MASTERCA | responsible for paying these charges upon delivery. | | | | | | |
| 13. | CARD NUMBER: | FOR AFP OFFICE USE ONLY | | | | | | |
| 14. | SIGNATURE: | | | | | CC/CK# | | |
| | | CREDIT CA | ARD PAYMENT | 7) | | ID# | | |
| | | | | | | Amt \$ | | |





General Enrollment

| APPLICANT NAME: | | | | | | | |
|-----------------|-------|--|--------|-------|----|--|--|
| | | LAST / F | FAMILY | FIRST | MI | | |
| | | | | | | | |
| Ple | ase i | ndicate your | | | | | |
| 15. | Rela | ationship to finance (Check one) | | | | | |
| | | Practitioner—I perform/manage finance functions. | | | | | |
| | | Associate—I sell to finance/treasury departments, or I perform consulting. | | | | | |
| | | Academic—I teach finance full-time. | | | | | |
| 16. | Job | level (Check one) | | | | | |
| | | Non-Financial Executive Level - CEO, CIO, COO, President, Chair, Chief | | | | | |
| | | Financial Executive Level - CFO, Financial Controller, Treasurer | | | | | |
| | | Senior Management - Assistant Treasurer, Assistant Controller | | | | | |
| | | Management Level - Director of Finance, Treasury, Risk, Other | | | | | |
| | | Staff Level - Analyst, Manager, Accountant, Cash Manager | | | | | |
| | | VP Level - VP of Treasury, Finance, Risk, | | | | | |

Mail the COMPLETED application (Form I and Form II) and appropriate fee (U.S. dollars drawn on a U.S. bank) to:

AFP P.O. Box 64714 Baltimore, MD 21264

Note: Applications with credit card payment must be sent to AFP via fax at +1 301.907.2864. To avoid a duplicate credit card charge, the application should be either mailed OR faxed, not both.

| FOR AFP OFFICE USE ONLY | |
|-------------------------|--|
| CC/CK# | |
| ID# | |
| Amt \$ | |